

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: 2TG LLC DBA THE TRUE GEM, <i>et al.</i> , ¹ DEBTOR	§ CHAPTER 11 § § CASE NO. 24-31334 (SGJ) § § (JOINTLY ADMINISTERED)
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NOTICE OF EFFECTIVE DATE

PLEASE TAKE NOTICE that November 8, 2024, the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (this “Court”) entered an order (Docket No. 106) (the “Confirmation Order”) confirming the Consensual Plan of Reorganization of 2TG LLC DBA THE TRUE GEM, *et al.* (the “Debtor”). See attached Confirmation Order (Exhibit “A”).

PLEASE TAKE FURTHER NOTICE OF THE FOLLOWING:

1. **Effective Date.** Pursuant to the Confirmation Order, the Debtor hereby certifies and gives notice that the Plan became effective in accordance with its terms. The effective date will occur on ***December 5, 2024*** (the “Effective Date”).

Dated: December 5, 2024

Respectfully submitted,

THE LANE LAW FIRM, PLLC

/s/Robert C. Lane

Robert C. Lane

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6200 Savoy, Suite 1150

Houston, Texas 77036

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COUNSEL FOR DEBTOR

¹ The Debtors in these Chapter 11 Sub V cases, along with the last four digits of each Debtor’s federal tax identification number, are: 2TG LLC DBA THE TRUE GEM (2579); ARMSTRONG DIAMONDS (4145). The mailing address for the Debtors listed above is 2626 Cole Ave, Suite 800, Dallas, TX 75204.

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the Notice of Effective Date and Plan Deadlines was served to the parties listed below and the attached matrix via electronic notice by the court's ECF noticing system or by U.S. first-class mail postage pre-paid on December 5, 2024.

Debtors (Requested Joint Administration):

2TG LLC DBA THE TRUE GEM (BK Case No. 24-31334)
ARMSTRONG DIAMONDS, LLC (BK Case No. 24-31338)
2626 Cole Ave
Suite 800
Dallas, TX 75204

US Trustee:

Office of the U.S. Trustee:
1100 Commerce Street
Room 976
Dallas, TX 75242

Parties Requesting Notice

Vienna Flores Anaya on behalf of Creditor Talon 2626 Cole, LLC
vanaya@jw.com, vflores@ecf.courtdrive.com;kgradney@jw.com;osalvatierra@jw.com

Areya Holder Aurzada (SBRA V)
trustee@holderlawpc.com, aha@trustesolutions.net;cahal1@trustesolutions.net

Robert Lane on behalf of Debtor 2TG LLC
chip.lane@lanelaw.com, thelanelawfirm@jubileebk.net;notifications@lanelaw.com

Robert Lane on behalf of Debtor Armstrong Diamonds, LLC
chip.lane@lanelaw.com, thelanelawfirm@jubileebk.net;notifications@lanelaw.com

Robert Lane on behalf of Jointly Administered Party/Debtor Armstrong Diamonds, LLC
chip.lane@lanelaw.com, thelanelawfirm@jubileebk.net;notifications@lanelaw.com

Kelsey Linendoll, I on behalf of Creditor Hanmi Bank
klinendoll@padfieldstout.com

Bruce J. Ruzinsky on behalf of Creditor Talon 2626 Cole, LLC
bruzinsky@jw.com, msalinas@jw.com

Dawn Whalen Theiss on behalf of Creditor Small Business Administration
dawn.theiss@usdoj.gov, brooke.lewis@usdoj.gov;CaseView.ECF@usdoj.gov

John Kendrick Turner on behalf of Creditor Dallas County
john.turner@lgbs.com, Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com

United States Trustee
ustpreion06.da.ecf@usdoj.gov

Kimberly A. Walsh on behalf of Creditor Texas Comptroller of Public Accounts, Revenue
Accounting Division

bk-kwalsh@oag.texas.gov, sherri.simpson@oag.texas.gov

/s/ Robert "Chip" Lane

Robert "Chip" Lane

Label Matrix for local noticing

0539-3

Case 24-31334-sgj11

Northern District of Texas

Dallas

Thu Dec 5 06:54:15 CST 2024

Dallas County

Linebarger Goggan Blair & Sampson, LLP

c/o John K. Turner

2777 N. Stemmons Fwy, Ste. 1000

Dallas, TX 75207-2328

Texas Comptroller of Public Accounts, Revenue

Kimberly A. Walsh

c/o Sherri Simpson, Paralegal

PO Box 12548

Austin, TX 78711-2548

1100 Commerce Street

Room 1254

Dallas, TX 75242-1305

Armstrong Diamonds, LLC

2626 Cole Ave

Dallas, TX 75204-1083

Dallas County

Linebarger Goggan Blair & Sampson, LLP

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2777 N. Stemmons Freeway

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Internal Revenue Service

1100 Commerce St. MC5027DAL

Dallas, TX 75242-1100

Ocean Funding Corp

1451 W Cypress Creek Road

Fort Lauderdale, FL 33309-1961

Parkside Funding Group LLC

1615 Avenue i Apt 122

Brooklyn, NY 11230-3044

(p)SHOPIFY INC

100 SHOCKOE SLIP 2ND FLOOR

RICHMOND VA 23219-4100

2777 N. Stemmons Fwy, Ste. 1000

2626 Cole Ave Ste 800

Dallas, TX 75204-0828

Hanmi Bank

c/o Padfield & Stout, LLP

100 Throckmorton Street, Suite 700

Fort Worth, TX 76102-2837

U.S. Attorney

1100 Commerce, 3rd Floor

Dallas, TX 75242-1074

American Express National Bank

c/o Becket and Lee LLP

PO Box 3001

Malvern PA 19355-0701

BRI 1853 2626 Cole, LLC

Attention: Patrick Manning

2626 Cole Ave Ste 500

Dallas, TX 75204-1068

Hanmi Bank

Po Box 3547

Bellevue, WA 98009-3547

JPMorgan Chase Bank, N.A.

s/b/m/t Chase Bank USA, N.A.

c/o Robertson, Anschutz, Schneid,

Crane & Partners, PLLC

6409 Congress Avenue, Suite 100

Boca Raton, FL 33487-2853

Ocean Funding Corp.

2941 NW 62 Street

Suite 101

Fort Lauderdale, FL 33309-1762

PayPal Working Capital

Po Box 71202

Charlotte, NC 28272-1202

Talon 2626 Cole, LLC

c/o Jackson Walker LLP

2323 Ross Avenue, Suite 600

Dallas, TX 75201-2725

Armstrong Diamonds, LLC

2626 Cole Ave, Suite 800

Dallas, TX 75204-0828

Texas Comptroller of Public Accounts

c/o Office of the Attorney General

Bankruptcy - Collections Division MC-008

PO Box 12548

Austin, tx 78711-2548

U.S. Attorney General

Department of Justice

Washington, DC 20001

Andres Ysidoro Ramirez

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Comptroller of Public Accounts

C/O Office of the Attorney General

Bankruptcy - Collections Division MC-008

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c/o Kelsey N. Linendoll

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Lynne Elizabeth Armstrong

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Parkside Funding Group

865 NJ-33 Business Unit 192

Freehold, NJ 07728

Paypal Working Credit

Attn: Executive Escalation

PO Box 45950

Omaha, NE 68145-0950

The Lane Law Firm

6200 Savoy Dr Ste 1150

Houston, TX 77036-3369

U.S. Small Business Administration
150 Westpark Way
Suite 130
Euless, TX 76040-3705

U.S. Small Business Administration (SBA) A
Main Document Page 5 of 5
Little Rock Commercial Loan Servicing Ce
2120 Riverfront Drive 100
Little Rock, AR 72202-1794

United States Trustee
1100 Commerce Street
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Dallas, TX 75242-0996

WebBank
215 S State St Ste 1000
Salt Lake Cty, UT 84111-2336

Areya Holder Aurzada (SBRA V)
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Addison, TX 75001-2105

Robert Lane
The Lane Law Firm PLLC
6200 Savoy Dr Ste 1150
Houston, TX 77036-3369

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified
by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

Shopify Capital Inc
Shopify Admin
33 New Montgomery St Suite 750
San Francisco, CA 94105

(d)Shopify Capital Inc.
100 Shockoe Slip
2nd Floor
Richmond, VA 23219-0000

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Small Business Administration

(u)Talon 2626 Cole, LLC

(u)United States Of America Internal Revenue

(d)2TG LLC
2626 Cole Ave Ste 800
Dallas, TX 75204-0828

End of Label Matrix
Mailable recipients 35
Bypassed recipients 4
Total 39